

ACQUISITION OPPORTUNITY

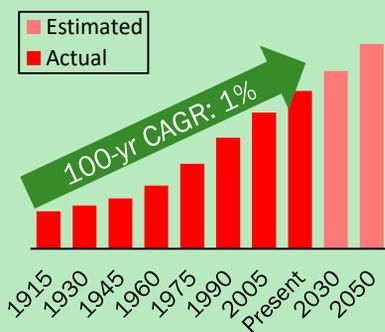
Happy Holidays



Company Overview

Description	The Company is a leading manufacturer and distributor of diverse toys, apparel, and coal												
Customers	Youth aged 13 and under												
Financial Performance	<table><tr><td>LTM Revenue</td><td>7 billion cookies and glasses of milk</td></tr><tr><td>Historical Growth</td><td>1% in last 100 years (in line with global population growth)</td></tr><tr><td>LTM EBITDA</td><td>Approximately negative \$12.25 billion</td></tr><tr><td>Depreciation</td><td>Approximately \$12.25 million</td></tr><tr><td>Operating Loss</td><td>Infinite</td></tr><tr><td>Carryforwards</td><td></td></tr></table>	LTM Revenue	7 billion cookies and glasses of milk	Historical Growth	1% in last 100 years (in line with global population growth)	LTM EBITDA	Approximately negative \$12.25 billion	Depreciation	Approximately \$12.25 million	Operating Loss	Infinite	Carryforwards	
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Depreciation	Approximately \$12.25 million												
Operating Loss	Infinite												
Carryforwards													
Experienced Team	Current Chairman has been with the Company since its inception, serving as CEO, CFO, and managing all product deliveries. He also possesses over 1,700 years of experience in the industry												
Corporate HQ	The North Pole												
Proposed Transaction	After approximately 1,737 years of operations, the Company wishes to seek a strategic sale. They are looking for a buyer that: <ul style="list-style-type: none">(i) Has at least 1,000 years experience in the toys industry; and(ii) Has capabilities to deliver to billions of homes on only December 25th of every year												

Cookies Consumed in Most Recent Century



Acquisition Highlights

Actionable Consolidation Strategy

The Chairman understands how seasonal the business is, with 100% of deliveries happening on December 25th. He is therefore in communication with the Easter Bunny, Cupid, and The Turkey on a potential mega merger of the Company with Easter, Valentine's Day, and Black Friday. The buyer of the Company will be able to leverage these pre-existing relationships for future potential add-on acquisitions.

Coal Mining Subsidiary

In addition to a 2 million square foot factory and a 60 million square foot storage facility, the Company also owns a coal mining subsidiary, which has been operational for over 1,700 years. Its infinite remaining reserves have always and will continue to perplex research analysts covering the Company.



Powerful Testimonials

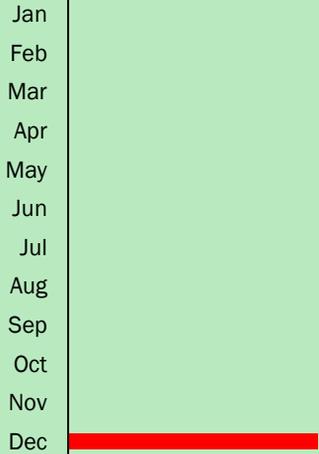
“I asked for a pet pony but I got a colouring book instead.” – **Susie, six years old**

“Coal... AGAIN!?” – **Rex, nine years old**

“Daddy! I saw him, I really saw him! [He] ate all da cookies!” – **Billy, three years old**

“I have had nothing but a sensational experience while employed under [the Chairman]. He provides an excellent work-life balance and full dental coverage” – **Elf**

Deliveries by Month



Investment Risks

Seasonality

The Company has struggled with seasonality since its inception, with 100% of its product deliveries occurring on December 25th. However, the Chairman believes consolidating with the entities listed above will help mitigate seasonality.

Lack of Revenue

While the Chairman has mastered factory efficiency, same day delivery, and last mile delivery, he has struggled with collecting revenue in a currency other than cookies and milk. Since the Chairman himself eats all 7 billion cookies and drinks 7 billion glasses of milk, it holds no commercial value and cannot be exchanged for dollars. In purchasing the Company, the buyer will be assuming an annual negative \$12.25 billion EBITDA. However, they will be acquiring an infinite amount of goodwill among its global customers, whom exhibit unprecedented levels of loyalty.

Key Performance Metrics

ROE (Return on Elf)	(100%)
ROIC (Return on Ingested Cookies)	(200%)
EBITDAR (Earnings Before Igloos, Toys, Decorations, Artificial trees, and Reindeer)	(\$4 billion)
P/E (Presents/Elves)	238,462x

Process and Contact Information

The Company has engaged Valitas as its exclusive financial advisor to explore its strategic options.

Interested parties are requested to contact Valitas to execute a confidentiality agreement in order to be provided with a copy of the Confidential Information Memorandum. The process will be managed in accordance with procedures that will be established and communicated to interested parties at the appropriate time. All inquiries or communications, including any requests for additional information, should be directed to one of the following:

Frosty the Snowman

Investment Banking Analyst

(905) 617-1706

frosty.snowman@valitascapital.com

We hope you enjoyed the holiday-inspired teaser. Have a Happy Holidays from Valitas!